TRANSFER OF CONTRIBUTIONS
WITHIN MERS DEFINED BENEFIT PLAN
(excluding Hybrid Benefit Program DB Component)

MERS
Municipal Employees' Retirement System

WHEN COMPLETED RETURN TO:
Municipal Employees' Retirement System of Michigan
1134 Municipal Way
Lansing, MI 48917
Phone: (800)-767-2308 • Fax: (517) 703-9706

The MERS Plan Document authorizes a transfer of employee contributions from one MERS defined benefit employer to another MERS defined benefit employer for the purpose of purchasing service credit, as provided by the Plan Document and the Internal Revenue Code. A transfer of the contribution results in the forfeiture of credited service for the employer in which member contributions were made.

Member Name (Last, First, Middle)		Social Security No. (last 4 digits only) -		Date of Birth (MM/DD/YYYY)
Street Address (home address; include P.O. box if applicable)	City	State	Zip Code	Daytime Phone No.
Former Municipality Name	Department	Municipality No.		Date of Separation
Current Municipality Name	Department	Municipality No.		Date of Hire

FORFEITURE OF BENEFITS

By signing below, I certify:

- I have terminated employment with the Former Municipality indicated. By my signature, I affirm that I have been provided an estimate of benefits for my former employer.

- I acknowledge that I am forfeiting this accrued benefit by transferring my employee contributions out of my former employer's plan to my current employer's plan.

- I understand that by transferring the service credit to my Current Municipality, the benefit earned is not the same benefit I am forfeiting with my Former Municipality.

- I understand that this is a voluntary and irrevocable choice.

By signing this application, the member (and spouse, if married) acknowledges he/she agrees with the transfer of contributions.

Member Signature ▶	Date	**Witness Signature (Required)** ▶	Date
Signature of Spouse (Required, if married) By my signature, I agree with my spouse's request that all accumulated contributions be transferred. I recognize that all MERS benefits from the Former Municipality shall be forfeited. ▶			Date