

Financial Wellness

"To Do" list



Create an Estate Plan

Not sure where to start? Check out our recent [Facebook Live video](#) with expert advice on wills, trusts, and getting started with your estate planning.



Prepare an End of Life Care Plan

Think about your wishes for health care in the event you become unable to make your own decisions. Consider creating a health directive and share it with your loved ones. View our recent webinar ["Planning Your End of Life Care Plan"](#) for more information on how you can do so.



Take the Financial Wellness Challenge

Simply complete each item on the checklist. Then, take a selfie with thumbs up or a copy of the completed *To Do List*. You can submit your photo by posting it to [MERS of Michigan's Facebook page](#) or email it to socialmedia@mersofmich.com by December 31, 2020, to be entered for a chance to win one of five \$100 Amazon gift cards.

Official rules at www.mersofmich.com

